

NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>
Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 18 held on Monday, 8th September, 2025

CTC LEAF: 47,695 packages of tea on offer met with a good demand.

BROKENS: Well made good liquoring Broken again met with a strong demand and mostly sold at slightly dearer rates following competition. Medium varieties met with quite a fair market and were mostly firm. Plainer varieties met with only a fair demand at around last levels with some withdrawals. BLF teas were again quite a good market at around last levels.

FANNINGS: Good liquoring Fannings met with a good demand and were fully firm to occasionally dearer following competition. Medium and plainer varieties met with a fair demand at around last levels with some withdrawals for the plainer types. BLF teas were again quite a good market at around last levels.

DUST: 10,856 packages of tea on offer met with a good demand. Select few good liquoring Dusts met with a good competition and sold at dearer rates. Others also sold well at around last levels. Mediums also met with a good demand and sold in line with quality. Plain/BLF Dusts witnessed less demand with more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a little more demand this week mainly emanating from the Blenders who were active for all varieties on offer. Loose tea buyers lent little more support. Dusts were a dearer market.

Our Catalogue: (Sale 18) Avg : Tk 248.19, Sold 74.67% , (Sale 17) Avg : Tk 247.21, Sold 66.60%

Quotations – This Week – (In Taka)

Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	255-265	255-265	Best	255-260	255-260	PD	245-272	245-261
Good	250-254	250-254	Good	250-254	250-254	RD	245-341	205-310
Medium/ Plain	245-247	245-249	Medium/ Plain	245-247	245-249	D	245-329	208-315
						CD	245-347	215-270
BLF	200-230	180-227	BLF	200-226	195-225	BLF	201-225	205-215

Exchange Rates 8th September, 2025 Sterling Pound 162.2599 Dollar: Tk. 121.2000
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	340/-	GT
Fannings	Ruthna	OF	10	310/-	Ali
Clonal Broken	* Madhupur	GBOPS(BT1)	20	338/-	Ali/Rajdhani
Clonal Fannings	Ruthna	GOF	10	330/-	Mamoni
PD/RD	Ruthna	RD	10	313/-	Magnolia
Clonal PD/RD	* Madhupur	RD(BT1)	10	341/-	Magnolia
D	Ruthna	D	10	334/-	Magnolia
Clonal D	* Madhupur	D(BT1)	10	329/-	Magnolia
CD	* Amrail	CD	10	273/-	Rajdhani
Clonal CD	* Madhupur	CD(BT1)	5	347/-	Hoq Ctg

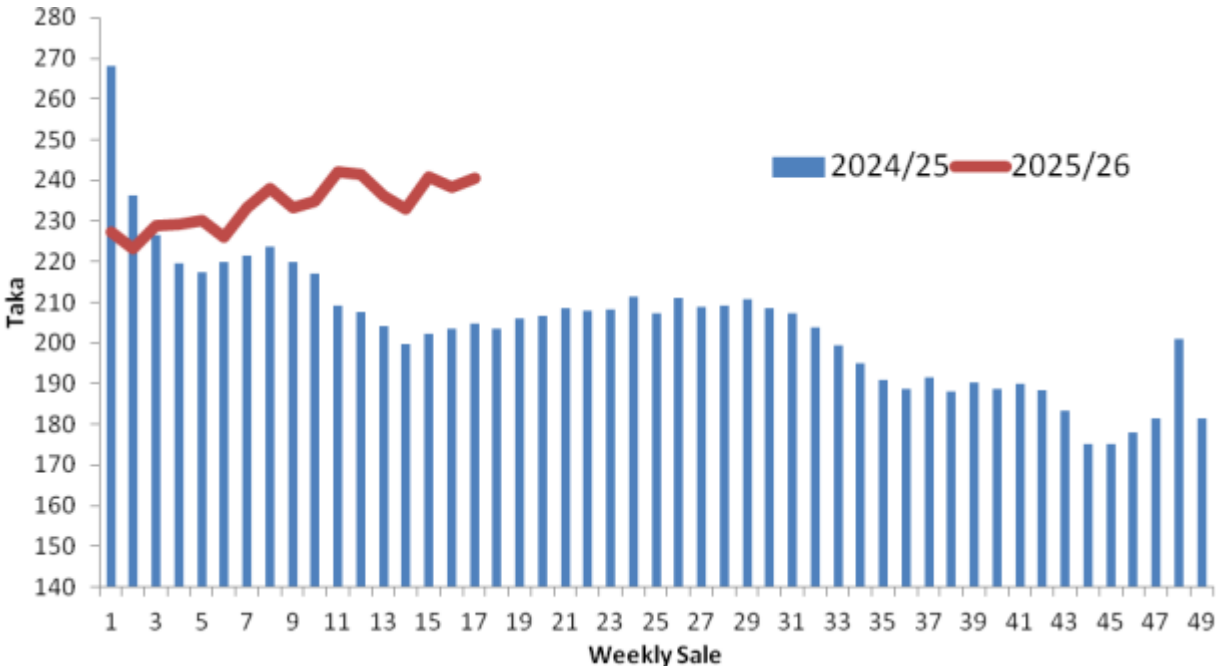
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 18)					Next Sale (Sale 19)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	47,695	2,379,980.5	59,295	2,958,820.5	59,549	2,971,495.1	53,813	2,685,268.7
Dust	10,856	541,714.4	11,996	598,600.4	12,788	638,121.2	12,683	632,881.7
Total	58,551	2,921,694.9	71,291	3,557,420.9	72,337	3,609,616.3	66,496	3,318,150.4

Chittagong Auction Average - Sale 17

(Season 2025/26): Tk 240.41 & (Season 2024/25): Tk 204.75 & (Season 2023/24) :Tk 189.75



Chittagong Auction Statistics - Sale: 17										Updated on: 8th September 2025		
Quantities of Teas Sold & Average Prices Realised												
Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,660,471.1	202.57	1,718,282.9	240.83	20,431,168.8	77.5%	210.44	23,691,790.1	79.45%	234.73	3,260,621.3	24.29
CTC DUST	417,218.5	217.51	432,972.1	246.82	5,571,303.0	22.5%	227.11	6,846,242.4	20.28%	251.27	1,274,939.4	24.16
Sub-Total	2,077,689.6	205.57	2,151,255.0	242.03	26,002,471.8	99.9%	214.01	30,538,032.5	99.73%	238.44	4,535,560.7	24.43
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,077,689.6	205.57	2,151,255.0	242.03	26,002,774.4	99.9%	214.02	30,538,040.6	99.73%	238.44	4,535,266.2	24.42
Green Tea	48.5	1,430.00	38.8	1,550.26	1,363.2	0.0%	947.15	2,433.0	0.00%	805.16	1,069.8	-141.99
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,077,738.1	205.60	2,151,293.8	242.06	26,004,186.7	99.9%	214.06	30,540,473.6	99.74%	238.48	4,536,286.9	24.42
Other (s)	21,427.7	122.08	57,514.1	178.80	262,656.6	0.1%	119.66	1,331,475.3	0.26%	155.84	1,068,818.7	36.18
G.Total	2,099,165.8	204.75	2,208,807.9	240.41	26,266,843.3	100.0%	213.12	31,871,948.9	100%	235.03	5,605,105.6	21.91

Buyer Purchase Analysis												
For the Sale						Up-to-Date Sale						
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	6992.0	0.02%	228.43	154,510.9	0.27%	109.75	147,518.9	-118.68
Internal	2,099,165.8	204.75	2,208,807.9	240.41	26,259,851.3	99.98%	213.12	31,717,438.0	99.73%	235.64	5,457,586.7	22.52
Grand Total	2,099,165.8	204.75	2,208,807.9	240.41	26,266,843.3	100%	213.12	31,871,948.9	100%	235.03	5,605,105.6	21.91

Crop of Major Tea Producing & Exporting Countries										
For the Month						Up to Month				
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh	June	10.72	12.83	9.82	-3.0	26.44	24.30	22.49	-1.81	
North India	June	109.7	121.52	112.51	-9.0	344.0	313.7	352.80	39.10	
South India	June	28.2	25.20	20.99	-4.2	113.7	100.38	116.92	16.54	
All India	June	137.9	146.72	133.50	-13.2	457.7	414.08	469.72	55.64	
Sri Lanka	June	22.9	23.19	21.68	-1.5	134.4	127.59	135.64	8.05	
Kenya	June	44.7	46.16	42.41	-3.8	318.3	323.30	283.25	-40.05	
Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin										

OTHER MARKETS

COONOOR SALE 36- 6th SEPTEMBER, 2025

The total CTC leaf teas sold this week was 87.27% (1283630.14kgs) of the total offering of 1470845.26Kgs. DEMAND: - Good general demand prevailed this week with prices for all sorts maintaining at last levels. MARKET - Best & good teas continued with irregular prices. All other sorts witnessed teas selling at irregularly firm to slightly dearer prices. Fanning grade in all sorts, especially blacker types faced a surge in prices by Rs 3 to 5 or more. BUYING PATTERN: - Major packers continued to be the mainstay of the market picking up 51.01% of CTC leaf teas sold. Increased buying was witnessed from exporters. Russia, Iraq, Middle East and CIS were the mainstay. Regional and up country showed some increased buying but with price and quality sensitive.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	178	153-154	96-124	93-96	90-92
Medium Broken	204-211	135-167	102-125	94-102	84-93
Smaller Broken	210-246	160-203	107-127	94-106	81-93
Fannings	184-200	171-174	120-167	95-119	79-94

SILIGURI SALE 36 – 3RD SEPTEMBER, 2025

Good demand. Select liquoring estates marks and plainer sorts saw better movement at around last levels.. The remainder were irregular & easier in line with quality. Quality. DUST:: Good demand at last levels.. Buying Pattern:: All sections operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	261-369	261-363	227-295
Medium/ Better Medium	159-250	159-250	159-216
Common / BLF	108-147	108-147	108-147

MOMBASA SALE 35- 1st &2nd SEPTEMBER, 2025

There was good general demand for the 124,840 packages (8,408,266.00 kilos) available in the market with the percentage of unsold teas reducing to 24.03%.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	206 – 439	250 – 393	234 – 338	233 – 354
Good	250 – 336	300 – 348	250 – 320	280 – 339
Good Medium	225 – 276	230 – 332	215 – 308	282 – 313
Medium (KTDA)	165 – 261	175 – 255	165 – 242	165 – 280
Medium (Plantations)	160 – 200	170 – 210	174 – 215	170 – 208
Lower Medium	132 – 170	136 – 204	121 – 209	130 – 170
Plainer	100 – 145	084 – 141	082 – 129	084 – 124